

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FRANCHISE GROUP, INC., *et al.*,¹

Debtors.

) Chapter 11

) Case No. 24-12480 (LSS)

) (Jointly Administered)

) **Re: Docket Nos. 500, 545, 546, 547, 549, 550, 551 & 584**

**NOTICE OF AMENDMENT TO
SCHEDULE G FOR CERTAIN OF THE DEBTORS**

PLEASE TAKE NOTICE OF THE FOLLOWING:

Pursuant to rule 1009(a) of the Federal Rules of Bankruptcy Procedure, the above-captioned debtors and debtors in possession (collectively, the “Debtors”), hereby provide notice (this “Notice”) that Debtors (a) Buddy’s Franchising and Licensing LLC, (b) Betancourt Sports Nutrition, LLC, (c) Vitamin Shoppe Florida, LLC, (d) Vitamin Shoppe Procurement Services, LLC, (e) Vitamin Shoppe Mariner, LLC, (f) Vitamin Shoppe Industries LLC, and (g) Vitamin Shoppe Global, LLC (collectively, the “Amending Debtors”) have amended Schedule G of their respective Schedules of Assets and Liabilities (collectively, the “Schedules”), as set forth below.

¹ The Debtors in these chapter 11 cases, along with the last four digits of their U.S. federal tax identification numbers, to the extent applicable, are Franchise Group, Inc. (1876), Freedom VCM Holdings, LLC (1225), Freedom VCM Interco Holdings, Inc. (2436), Freedom Receivables II, LLC (4066), Freedom VCM Receivables, Inc. (0028), Freedom VCM Interco, Inc. (3661), Freedom VCM, Inc. (3091), Franchise Group New Holdco, LLC (0444), American Freight FFO, LLC (5743), Franchise Group Acquisition TM, LLC (3068), Franchise Group Intermediate Holdco, LLC (1587), Franchise Group Intermediate L, LLC (9486), Franchise Group Newco Intermediate AF, LLC (8288), American Freight Group, LLC (2066), American Freight Holdings, LLC (8271), American Freight, LLC (5940), American Freight Management Company, LLC (1215), Franchise Group Intermediate S, LLC (5408), Franchise Group Newco S, LLC (1814), American Freight Franchising, LLC (1353), Home & Appliance Outlet, LLC (n/a), American Freight Outlet Stores, LLC (9573), American Freight Franchisor, LLC (2123), Franchise Group Intermediate B, LLC (7836), Buddy’s Newco, LLC (5404), Buddy’s Franchising and Licensing LLC (9968), Franchise Group Intermediate V, LLC (5958), Franchise Group Newco V, LLC (9746), Franchise Group Intermediate BHF, LLC (8260), Franchise Group Newco BHF, LLC (4123), Valor Acquisition, LLC (3490), Vitamin Shoppe Industries LLC (3785), Vitamin Shoppe Global, LLC (1168), Vitamin Shoppe Mariner, LLC (6298), Vitamin Shoppe Procurement Services, LLC (8021), Vitamin Shoppe Franchising, LLC (8271), Vitamin Shoppe Florida, LLC (6590), Betancourt Sports Nutrition, LLC (0470), Franchise Group Intermediate PSP, LLC (5965), Franchise Group Newco PSP, LLC (2323), PSP Midco, LLC (6507), Pet Supplies “Plus”, LLC (5852), PSP Group, LLC (5944), PSP Service Newco, LLC (6414), WNW Franchising, LLC (9398), WNW Stores, LLC (n/a), PSP Stores, LLC (9049), PSP Franchising, LLC (4978), PSP Subco, LLC (6489), PSP Distribution, LLC (5242), Franchise Group Intermediate SL, LLC (2695), Franchise Group Newco SL, LLC (7697), and Educate, Inc. (5722). The Debtors’ headquarters is located at 2371 Liberty Way, Virginia Beach, Virginia 23456.

ORIGINAL SCHEDULES

On December 24, 2024, the Debtors each filed their Schedules and their Statements of Financial Affairs [Docket Nos. 500–558] (collectively, the “Schedules and Statements”).

AMENDED SCHEDULES

After filing the Schedules, the Amending Debtors learned that certain executory contracts and unexpired leases were inadvertently omitted from their respective Schedule G. Accordingly, the Amending Debtors have amended Schedule G (the “Amended Schedule”) to include such executory contracts and unexpired leases. The applicable Amending Debtors’ Amended Schedule is attached hereto as **Exhibit A**.

Except for the Amended Schedule and the amendment to the Schedules reflected in the *Notice of Amendment to Schedule A/B for Vitamin Shoppe Industries LLC* [Docket No. 584], no changes have been made to the Schedules and Statements since they were originally filed. The Amended Schedule is hereby incorporated into, and comprise an integral part of, the Schedules and Statements.

GLOBAL NOTES

The Amended Schedule remains subject in all respects to the *Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs* filed with the Schedules and Statements.

RESERVATION OF RIGHTS

The Debtors reserve their rights to dispute, or to assert offsets or defenses against, any filed claim or any claim listed or reflected in the Schedules as to the nature, amount, liability, classification, or otherwise. The Debtors reserve all rights to further amend or supplement the Amended Schedule and the Schedules and Statements. In addition, nothing contained in this Notice shall preclude the Debtors from objecting to any claim, whether scheduled or filed, on any and all grounds.

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Dated: April 28, 2025
Wilmington, Delaware

/s/ Shella Borovinskaya

**YOUNG CONAWAY STARGATT &
TAYLOR, LLP**

Edmon L. Morton (Del. No. 3856)
Matthew B. Lunn (Del. No. 4119)
Allison S. Mielke (Del. No. 5934)
Shella Borovinskaya (Del. No. 6758)
Rodney Square
1000 North King Street
Wilmington, Delaware 19801
Telephone: (302) 571-6600
Facsimile: (302) 571-1253
Email: emorton@ycst.com
mlunn@ycst.com
amielke@ycst.com
sborovinskaya@ycst.com

*Co-Counsel to the Debtors
and Debtors in Possession*

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted *pro hac vice*)
Nicole L. Greenblatt, P.C. (admitted *pro hac vice*)
Derek I. Hunter (admitted *pro hac vice*)
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900
Email: joshua.sussberg@kirkland.com
nicole.greenblatt@kirkland.com
derek.hunter@kirkland.com

- and -

Mark McKane, P.C. (admitted *pro hac vice*)
555 California Street
San Francisco, California 94104
Telephone: (415) 439-1400
Facsimile: (415) 439-1500
Email: mark.mckane@kirkland.com

*Co-Counsel to the Debtors
and Debtors in Possession*

EXHIBIT A

Amended Schedule

**IN THE UNITED STATES BANKRUPTCY
COURT FOR DISTRICT OF DELAWARE**

In re:

FRANCHISE GROUP, INC., *et al.*

Debtors

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Chapter 11

Case No. 24-12480 (LSS)

**SCHEDULES OF ASSETS AND LIABILITIES FOR
Vitamin Shoppe Global, LLC
CASE NO. 24-12517 (LSS)**

Fill in this information to identify the case and this filing:

Debtor Name:	Vitamin Shoppe Global, LLC
United States Bankruptcy Court:	District of Delaware
Case Number (if known):	24-12517 (LSS)

Form 206G**Schedule G: Executory Contracts and Unexpired Leases**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

Part 1:**1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

2. List all contracts and unexpired leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.1 STATEMENT OF WORK: DIGITAL MARKETING & MARKETPLACES, DATED APRIL 14, 2021, BY AND BETWEEN VITAMIN SHOPPE GLOBAL, LLC AND 37POINT HK CO., LTD. DBA SEVEN-HUB		121800053	<input type="checkbox"/>	37POINT HK CO., LTD. DBA SEVEN-HUB	UNIT 706, 7/F., SOUTH SEAS CENTRE, TOWER 2, 75 MODY ROAD TSIMSHATSUI HONG KONG,
2.2 SUPPLY AGREEMENT, DATED APRIL 23, 2014, BY AND BETWEEN VITAMIN SHOPPE GLOBAL, LLC AND AFUS, S.A. FOR REPUBLIC OF GUATEMALA		121800307	<input type="checkbox"/>	AFUS, S.A.	3A. AVENIDA 13-78, ZONA 10. TORRE CITIBANK EN INTERCONTINENTAL PLAZA, NIVEL 12 GUATEMALA CITY, 1010
2.3 RENEWAL OF CONTRACT AGREEMENT, DATED MAY 14, 2024, BY AND BETWEEN VITAMIN SHOPPE GLOBAL, LLC AND AFUS, S.A.		129990348	<input type="checkbox"/>	AFUS, S.A.	3A. AVENIDA 13-78, ZONA 10. TORRE CITIBANK EN INTERCONTINENTAL PLAZA, NIVEL 12 GUATEMALA CITY, 1010

Schedule G: Executory Contracts and Unexpired Leases**Part 1:**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.4 THE VITAMIN SHOPPE PURCHASE AGREEMENT BY AND BETWEEN VITAMIN SHOPPE GLOBAL, LLC AND AHN INTERNATIONAL INC DBA AMAZING HERBS		121800320	<input type="checkbox"/>	AHN INTERNATIONAL INC DBA AMAZING HERBS	2709 FAITH INDUSTRIAL DR SUITE 500 BUFORD, GA 30518
2.5 THE VITAMIN SHOPPE PURCHASE AGREEMENT BY AND BETWEEN VITAMIN SHOPPE GLOBAL, LLC AND ALL AMERICAN PHARMACEUTICAL & NATURAL FOODS COMPANY		121800382	<input type="checkbox"/>	ALL AMERICAN PHARMACEUTICAL & NATURAL FOODS COMPANY	2376 MAIN STREET BILLINGS, MT 59105
2.6 THE VITAMIN SHOPPE PURCHASE AGREEMENT BY AND BETWEEN VITAMIN SHOPPE GLOBAL, LLC AND BIO NUTRITION INC.		121800943	<input type="checkbox"/>	BIO NUTRITION INC.	64 ALABAMA AVE ISLAND PARK, NY 11558
2.7 CONFIDENTIALITY AGREEMENT BY AND BETWEEN VITAMIN SHOPPE GLOBAL, LLC AND CHRISTOPHER RYSZARD GREGORY TOMASZEWSKI		129990757	<input type="checkbox"/>	CHRISTOPHER RYSZARD GREGORY TOMASZEWSKI	NECTARIS LIMITED 27 HIGH STREET HORLEY SURREY, RH6 7BH ENGLAND
2.8 DISTRIBUTION AGREEMENT, DATED 10/31/2023, BY AND BETWEEN VITAMIN SHOPPE GLOBAL, LLC AND CORPORACION SDCR COSTA RICA SOCIEDAD DE RESPONSABILIDAD LIMITADA		121801661	<input type="checkbox"/>	CORPORACION SDCR COSTA RICA SOCIEDAD DE RESPONSABILIDAD LIMITADA	SAN JOSE-GOICICHEA CALLE BLANCOS, DEL EDIFICIO DEL SEGUNDO CIRCUITO JUDICIAL DE SAN JOSE, CIEN METROS OESTE, CIEN METROS NORTE, CIEN METROS ESTE, EDIFICIO GESSA SAN JOSE, 10803
2.9 DISTRIBUTION AGREEMENT, DATED NOVEMBER 9, 2015, BY AND BETWEEN VITAMIN SHOPPE GLOBAL, LLC AND DAWAAI PRIVATE LIMITED		121801852	<input type="checkbox"/>	DAWAAI PRIVATE LIMITED	SUITE 1216, CAESARS TOWER MAIN SHAHRA-E-FAISAL KARACHI, 74400
2.10 THE VITAMIN SHOPPE PURCHASE AGREEMENT BY AND BETWEEN VITAMIN SHOPPE GLOBAL, LLC AND EROM INC.		121802351	<input type="checkbox"/>	EROM INC.	14630 INDUSTRY GR LA MIRADA, CA 90638
2.11 THE VITAMIN SHOPPE PURCHASE AGREEMENT BY AND BETWEEN VITAMIN SHOPPE GLOBAL, LLC AND ESSENTIA WATER LLC		121802362	<input type="checkbox"/>	ESSENTIA WATER LLC	27833 BOTHELL-EVERETT HWY SUITE 220 BOTHELL, WA 98021

Schedule G: Executory Contracts and Unexpired Leases**Part 1:**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.12 PURCHASE AGREEMENT BY AND BETWEEN VITAMIN SHOPPE GLOBAL, LLC AND FOCUS NUTRITION LLC		121802635	<input type="checkbox"/>	FOCUS NUTRITION LLC	96 N 1800 W #11 LINDON, UT 84042
2.13 DISTRIBUTION AGREEMENT, DATED MARCH 25, 2016, BY AND BETWEEN VITAMIN SHOPPE GLOBAL, LLC AND GLOBAL IMPEX		129990389	<input type="checkbox"/>	GLOBAL IMPEX	1719 LOGIX OFFICE TOWER LOGIX CITY CENTER NOIDA, UP 201301
2.14 VITAMIN SHOPPE INTERNATIONAL LICENSE AGREEMENT - TERM SHEET BY AND BETWEEN VITAMIN SHOPPE GLOBAL, LLC AND HANOI KIM LIEN COMPANY LIMITED		121803169	<input type="checkbox"/>	HANOI KIM LIEN COMPANY LIMITED	13 LÝ THAI TO HOAN KIEM DISTRICT HANOI, 100000
2.15 OPTION AGREEMENT BY AND BETWEEN VITAMIN SHOPPE GLOBAL, LLC AND HOANG ANH		121803365	<input type="checkbox"/>	HOANG ANH	ADDRESS ON FILE 100000
2.16 THE VITAMIN SHOPPE PURCHASE AGREEMENT BY AND BETWEEN VITAMIN SHOPPE GLOBAL, LLC AND IMPACT NUTRITION LLC		121803504	<input type="checkbox"/>	IMPACT NUTRITION LLC	58 RIVER STREET SUITE 8 MILFORD, CT 06460
2.17 VITAMIN SHOPPE INTERNATIONAL LICENSE AGREEMENT - TERM SHEET, DATED JUNE 18, 2021, BY AND BETWEEN VITAMIN SHOPPE GLOBAL, LLC AND IMPROVE COMMERCE, INC.		121803512	<input type="checkbox"/>	IMPROVE COMMERCE, INC.	4301 VALLEY BLVD. LOS ANGELES, CA 90032
2.18 OPTION AGREEMENT BY AND BETWEEN VITAMIN SHOPPE GLOBAL, LLC AND LIEN NGUYEN THI KIM		121804262	<input type="checkbox"/>	LIEN NGUYEN THI KIM	ADDRESS ON FILE
2.19 GUARANTY BY AND BETWEEN VITAMIN SHOPPE GLOBAL, LLC AND LONDON IMPORT S.A.		121804371	<input type="checkbox"/>	LONDON IMPORT S.A.	PO BOX 731178 DALLAS, TX 75373-1178
2.20 ONLINE LICENSE AGREEMENT, DATED JUNE 28, 2017, BY AND BETWEEN VITAMIN SHOPPE GLOBAL, LLC AND MACY'S CHINA LIMITED		121804446	<input type="checkbox"/>	MACY'S CHINA LIMITED	2ND FLOOR, LIFUNG TOWER 868 CHEUNG SHA WAN ROAD KOWLOON, 94107
2.21 SUPPLY AGREEMENT, DATED FEBRUARY 9, 2015, BY AND BETWEEN VITAMIN SHOPPE GLOBAL, LLC AND MOHAMMED F ALHOKAIR & CO. FOR THE KINGDOM OF SAUDI ARABIA		121804803	<input type="checkbox"/>	MOHAMMED F ALHOKAIR & CO.	PO BOX 1360 RIYADH, 11321

Schedule G: Executory Contracts and Unexpired Leases**Part 1:**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.22 THE VITAMIN SHOPPE PURCHASE AGREEMENT, DATED MARCH 27, 2013, BY AND BETWEEN VITAMIN SHOPPE GLOBAL, LLC AND NATURANECTAR LLC		121804940	<input type="checkbox"/>	NATURANECTAR LLC	1560 SAWGRASS COPORATE PKWY 4TH FLOOR SUNRISE, FL 33323
2.23 PURCHASE AGREEMENT BY AND BETWEEN VITAMIN SHOPPE GLOBAL, LLC AND RISE BAR		121806022	<input type="checkbox"/>	RISE BAR	16752 MILLIKAN IRVINE, CA 92606
2.24 THE VITAMIN SHOPPE CHINA REGION DISTRIBUTOR AUTHORIZATION, DATED MAY 29, 2015, BY AND BETWEEN VITAMIN SHOPPE GLOBAL, LLC AND SHANGHAI TONGHAO INDUSTRY LTD		121806259	<input type="checkbox"/>	SHANGHAI TONGHAO INDUSTRY LTD	PO BOX 935723 ATLANTA, GA 31193-5723
2.25 DISTRIBUTION AGREEMENT, DATED OCTOBER 3, 2014, BY AND BETWEEN VITAMIN SHOPPE GLOBAL, INC. AND SUNING.COM		129990506	<input type="checkbox"/>	SUNING.COM	NO. 1, SUNING AVENUE, XUANWU DISTRICT, NANJING, JIANGSU 210042
2.26 NDA BY AND BETWEEN VITAMIN SHOPPE GLOBAL, LLC AND SURESH MARHATTA		129990858	<input type="checkbox"/>	SURESH MARHATTA	109 GAINSBOROUGH SQ. SUITE 204 CHESAPEAKE, VA 23320
2.27 OPTION AGREEMENT BY AND BETWEEN VITAMIN SHOPPE GLOBAL, LLC AND TUAN HOANG ANH		121806998	<input type="checkbox"/>	TUAN HOANG ANH	ADDRESS ON FILE
2.28 DISTRIBUTION AGREEMENT, DATED APRIL 27, 2015, BY AND BETWEEN VITAMIN SHOPPE GLOBAL, LLC AND UNIPHARM S.A.C.		129990518	<input type="checkbox"/>	UNIPHARM S.A.C.	AVENIDA PABLO CARRIQUIRRY 222 URB EL PALOMAR,
2.29 DISTRIBUTION AGREEMENT, DATED MARCH 6, 2017, BY AND BETWEEN VITAMIN SHOPPE GLOBAL, LLC AND VIGOR S.A.		121807231	<input type="checkbox"/>	VIGOR S.A.	TEODORO S. MONGELOS 3373 ASUNCION, 1228
2.30 ONLINE STORE AGREEMENT, DATED JUNE 4, 2020, BY AND BETWEEN VITAMIN SHOPPE GLOBAL, LLC AND VIGOR S.A.		121807229	<input type="checkbox"/>	VIGOR S.A.	TEODORO S. MONGELOS 3373 ASUNCION, 1228
2.31 SUPPLY AGREEMENT, DATED JANUARY 26, 2015, BY AND BETWEEN VITAMIN SHOPPE GLOBAL, LLC AND VIGOR S.A. FOR REPUBLIC OF PARAGUAY		121807232	<input type="checkbox"/>	VIGOR S.A.	TEODORO S. MONGELOS 3373 ASUNCION, 1228

Schedule G: Executory Contracts and Unexpired Leases**Part 1:**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.32 SUPPLY AGREEMENT, DATED NOVEMBER 7, 2019, BY AND BETWEEN VITAMIN SHOPPE GLOBAL, LLC AND VITAMIN SHOPPE VIETNAM JOIN STOCK COMPANY FOR SOCIALIST REPUBLIC OF VIETNAM		129990530	<input type="checkbox"/>	VITAMIN SHOPPE VIETNAM JOIN STOCK COMPANY FOR SOCIALIST REPUBLIC OF VIETNAM	N0. 13 LY THAI TO LY THAI TO WARD HA NOI CITY,
2.33 RENEWAL LETTER OF THE MULTI-UNIT DEVELOPMENT AND OPERATIONS AGREEMENT, DATED OCTOBER 9, 2024, BY AND BETWEEN VITAMIN SHOPPE GLOBAL, LLC AND VITAMIN SHOPPE VIETNAM JOIN STOCK COMPANY FOR SOCIALIST REPUBLIC OF VIETNAM		129990528	<input type="checkbox"/>	VITAMIN SHOPPE VIETNAM JOIN STOCK COMPANY FOR SOCIALIST REPUBLIC OF VIETNAM	N0. 13 LY THAI TO LY THAI TO WARD HA NOI CITY, VIETNAM
2.34 ONLINE STORE AGREEMENT, DATED JUNE 5, 2020, BY AND BETWEEN VITAMIN SHOPPE GLOBAL LLC AND VITAMINAS Y SUPLEMENTOS, S.A.		129990533	<input type="checkbox"/>	VITAMINAS Y SUPLEMENTOS, S.A.	CORREGIMIENTO DE BELLA VISTA, URBANIZATION MARBELLA, EDIFICIO TORRE MMG, APARTAMENTO 16 PANAMA, PROVINCIA DE PANAMA, DISTRITO DE PANAMA CALLE 53
2.35 MULTI-UNIT DEVELOPMENT AND OPERATIONS AGREEMENT, DATED DECEMBER 16, 2019, BY AND BETWEEN VITAMIN SHOPPE GLOBAL, LLC AND VITAMINS INTERNATIONAL INC. FOR THE PHILIPPINES		121807267	<input type="checkbox"/>	VITAMINS INTERNATIONAL INC.	6721 DISCOVERY BLVD MABLETON, GA 30126
2.36 RENEWAL LETTER OF THE MULTI-UNIT DEVELOPMENT AND OPERATIONS AGREEMENT, DATED JANUARY 12, 2024, BY AND BETWEEN VITAMIN SHOPPE GLOBAL, LLC AND VITAMINS INTERNATIONAL INC.		129990534	<input type="checkbox"/>	VITAMINS INTERNATIONAL INC.	6721 DISCOVERY BLVD MABLETON, GA 30126
2.37 DISTRIBUTION AGREEMENT, DATED DECEMBER 16, 2019, BY AND BETWEEN VITAMIN SHOPPE GLOBAL, LLC AND VITAMINS INTERNATIONAL INC.		129990535	<input type="checkbox"/>	VITAMINS INTERNATIONAL INC.	6721 DISCOVERY BLVD MABLETON, GA 30126

Schedule G: Executory Contracts and Unexpired Leases

Part 1:

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
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Total number of contracts

37

Fill in this information to identify the case and this filing:

Debtor Name: Vitamin Shoppe Global, LLC

United States Bankruptcy Court: DISTRICT OF DELAWARE

Case Number (if known): 24-12517 (LSS)

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

Warning -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571

Declaration and Signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
- ☐ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☐ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☐ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☐ Schedule H: Codebtors (Official Form (206H)
- ☐ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☒ Amended Schedule
- ☐ Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on: 4/28/2025

Signature: /s/ Eric Seeton

Eric Seeton, Chief Financial Officer
Name and Title